

**Amendment Dated February 26, 2024  
To Invitation To Tender Bonds For Purchase Dated February 13, 2024**

*relating to:*

**Guam Waterworks Authority  
Water and Wastewater System Revenue Refunding Bonds, Series 2020B (Federally Taxable)**

This Amendment, dated February 26, 2024 (this “Amendment”), to the Invitation to Tender Bonds for Purchase dated February 13, 2024 (the “Invitation”), made by Guam Waterworks Authority (the “Authority”), relating to certain maturities of the above-captioned bonds and other bonds referenced in the Invitation (collectively, and as set forth in the Invitation, the “Target Bonds”), amends and will be considered an integral part of the Invitation as of the date hereof as to the information set forth herein.

The table appearing on page (i) of the Invitation under the heading “Taxable Target Bonds Subject to Invitation to Tender Bonds for Purchase” is hereby amended and restated in its entirety (revised information is presented in **bold underlined** text for convenience of the reader) as follows:

**Guam Waterworks Authority  
Water and Wastewater System Revenue Refunding Bonds, Series 2020B (Federally Taxable)**

**Base CUSIP: 40065**

<b>CUSIP No.<sup>(1)</sup></b>	<b>Maturity Date (July 1)</b>	<b>Interest Rate</b>	<b>Par Amount Outstanding</b>	<b>Benchmark Treasury Security<sup>(2)</sup></b>	<b>Fixed Spread (Basis Points)</b>
FDG6	2030	2.750%	\$ 13,775,000	4.000% due January 31, 2029	<b><u>+75</u></b>
FDH4	2034	3.250	27,355,000	4.000% due February 15, 2034	<b><u>+95</u></b>
FDJ0	2043	3.700	124,945,000	4.750% due November 15, 2043	<b><u>+55</u></b>

<sup>(1)</sup> CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by CUSIP Global Services, managed by FactSet Research Systems Inc. on behalf of the American Bankers Association. CUSIP numbers have been assigned by an independent company and are included solely for the convenience of the holders of the Target Bonds. None of the Authority, the Dealer Manager, the Information and Tender Agent or their agents or counsel assume responsibility for the accuracy of such numbers.

<sup>(2)</sup> The yield on the related Benchmark Treasury Security will be determined at 10:00 a.m., New York City time, on February 29, 2024, based on the bid-side price of the applicable Benchmark Treasury Security as quoted on the Bloomberg Bond Trading FIT1 series of pages and calculated in accordance with standard market practice.

Except as amended hereby, all other terms of the Invitation remain unchanged. Capitalized terms used in this Amendment but not otherwise defined herein are defined in the Invitation.

Investors with questions about the Invitation or the information set forth in this Amendment should contact the Dealer Manager or the Information and Tender Agent.

**RBC Capital Markets**

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*The Information and Tender Agent for this Invitation is:*

**GLOBIC ADVISORS**

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